



Tax Season 2011

Tax return preparers are required to electronically file individual income tax returns for all taxpayers in 2011. This includes the Form 1040 series of income tax returns for individuals, the Form 1041 series of income tax returns for estates and trusts, and Form 990-T (Exempt Organization Business Income Tax Return) when the exempt organization is a trust subject to tax on unrelated business taxable income under section 511(b).

A tax return preparer is not required to electronically file an individual income tax return if the preparer who prepared the return obtains a signed statement from the taxpayer that states the taxpayer chooses to file the return in paper format and that the taxpayer, and not the preparer, is submitting the paper return to the IRS. Such statement must be signed by the taxpayer (by both spouses if a joint return) and dated on or before the date the taxpayer files the return.

My tax return preparer, Oldenburg Accountants & Advisors, has informed me that they may be required to electronically file my 2010 individual income tax return, Form 1040, if they file it with the IRS on my behalf. I do not want to file my return electronically and choose to file my return on paper forms. My preparer will not file my paper return with the IRS. I will file my paper return with the IRS myself. I was not influenced by Oldenburg Accountants & Advisors or any member of the firm to sign this statement.

Signature – Printed Name – Date

Signature – Printed Name - Date

Firm Files > Templates.Letters.Forms > Client-Use Worksheets > Request to paper file